

The Directors
Codemasters Campus
Stoneythorpe,
Southam Warwickshire,
CV47 2DL
United Kingdom

The Directors
Take-Two Interactive Software, Inc.
110 West 44th Street
New York, New York 10036
United States

9 November 2020

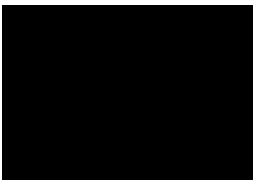
Dear Sirs,

Recommended offer for Codemasters Group Holdings plc by Take-Two Interactive Software, Inc.

We refer to the proposed announcement (the “**Announcement**”), expected to be released on 10 November 2020, under Rule 2.7 of the City Code on Takeovers and Mergers (the “**City Code**”) of a recommended offer to be made by Take-Two Interactive Software, Inc.

We hereby give our consent to the inclusion of references to our name in the form and context in which they appear in the Announcement.

Yours faithfully,



For and on behalf of
Liberum Capital Limited