

Notes

The S+G Personal package includes:

- A telephone meeting of up to 15 minutes to confirm instructions based on our online Will Questionnaire being completed and returned to us before the meeting. Meetings will be between 09:00 and 17:30 on weekdays other than bank holidays.
- A draft Will for your approval within 15 working days of meeting
- The preparation of the final engrossment Will(s) for signature
- Electronic copy/hard copy of signed Will
- Free storage

The S+G Personal package does not include

- Advice regarding ownership of property, domicile and foreign property
- Work arising from concerns about your capacity to prepare a Will
- The work required to alter your draft will if you fundamentally alter your instructions
- Time spent on work outside the scope of the **S+G Protect package** will be charged at an hourly rate unless an alternative pricing structure is agreed with you

The S+G Protect package includes

- A telephone meeting of up to 30 minutes to confirm instructions based on our online or paper Will Questionnaire being completed and returned to us before the meeting. Meetings will be between 09:00 and 17:30 on weekdays other than bank holidays.
- A draft Will for your approval within 15 working days of meeting
- The preparation of the final engrossment Will(s) for signature
- A meeting (if required) at one of our offices of up to 15 minutes to sign the engrossment Wills alternatively signing instructions will be provided
- Electronic copy/hard copy of signed Wills
- Free storage

The S+G Protect package does not include:

- Advice regarding ownership of property, domicile and foreign property
- Work arising from concerns about your capacity to prepare a Will
- The work required to alter your draft will if you fundamentally alter your instructions.
- Time spent on work outside the scope of the **S+G Protect package** will be charged at an hourly rate unless an alternative pricing structure is agreed with you.

The S+G Protection + package includes

- A meeting at our office of up to one hour to ascertain your instructions between 09:00 and 17:30 on weekdays other than bank holidays and will include the services outlined above based on our online/paper Will Questionnaire being completed and returned to us before the meeting.
- Draft Will(s) for your approval and letter of advice within 10 working days of meeting
- Deed of Severance of Joint Tenancy (if required)
- The preparation of the final engrossment Will(s) for signature

- A meeting (if required) at one of our offices of up to 20 minutes to sign the engrossment Wills alternatively signing instructions will be provided
- Electronic copy/hard copy of signed Will(s)
- Free storage of the completed Will(s) and free minor alterations of Will(s) (i.e change of executors or amendment to a pecuniary legacy).

The S+G Protection + package does not include:

- Time spent on meetings exceeding the lengths mention in 1 and 5 above.
- Time spent on work outside the scope of the **S+G Protection + package** will be charged at an hourly rate unless an alternative pricing structure is agreed with you.

The S+G Premium package includes:

- A meeting at our offices of up to one and a half hours to ascertain your instructions between 09:00 and 17:30 on weekdays other than bank holidays and will include the services outlined above based on our online/paper Will Questionnaire being completed and returned to us before the meeting.
- A draft Will for your approval and report of our advice within 10 working days of meeting
- Deed of Severance of Joint Tenancy (if required)
- The preparation of the final engrossment Will(s) for signature
- A meeting (if required) at one of our offices of up to 20 minutes to sign the engrossment Will(s) alternatively signing instructions will be provided
- Electronic copy/hard copy of signed Will(s)
- Free storage of the completed Will(s) and free minor alterations of Will(s) (i.e change of executors or amendment to a pecuniary legacy).

The S+G Premium package does not include:

- The costs of preparing documents such as trusts, statement of wishes, partnership agreements, shareholders agreements, cross option agreements, rights of pre-emption or other such documents. Our report will confirm our recommendations and the documents required to meet your objectives and will confirm the charges for their preparation.